November 19, 2014
The Grille Room

Southwestern Michigan CPCU
Society Chapter

- Welcome and introductions
- Thanks to guest speakers, Adam and Charlie for coming today
- Welcome to new designees
- Chapter business
- Effective November 10, our chapter is now incorporated
- Gamma lota Sigma has a chapter at Olivet College received award from Society. They have about 150 members. Kimberly was able to address this group and talk about the benefits of an insurance industry career.
- Meeting changes
- In the past, meals were reimbursed. Some companies/departments are changing their reimbursement requirements. After today's meeting, a ballot will be sent to membership as to how we should move forward with future meetings.
- Lomen Foundation supports students in insurance studies with $\$ 2000$ scholarship. The Board is recommending a $\$ 500$ gift to this foundation in 2014 and 2015. Membership voted and this passed.
- Committee Updates
- Good Works
- Adopting a family for the holidays. The family consists of a mom, 6-year-old daughter, and 1-month-old son. Voluntary donations are being accepted. Bring a wrapped gift stating who it is for to either Jenny Ahlemeyer or Andy O'Hern. Please have them to the committee by December 12.
- New Designee Conferment Ceremony
- Area Govenor Charlie Stevens recognized the 2014 CPCU Designees:
- Dustin Barrons
- Jodie Brooks
- Sarah Odenbach
- AJ Gray
- Look for ways to give back. Can be an officer in Chapter, mentor, teacher of insurance education.
- Installation of Officers
- Officers sworn in for 2015
- Kimberly Bragg, President
- Kathy Zuhl, Vice-President
- Anne Crandall, Secretary
- John Estes, Treasurer
- Guest speaker: Attorney Adam Kutinsky, CPCU
- Participants in National Interest Groups is a good way to network and learn more about the insurance industry.
- Groups are responsible for Webinars and Seminars
- Three top reasons to join a group and participate in planning events:
- No better way to learn than to teach
- Networking is an essential part of growing
- Because you are a CPCU and you want to be the best and give back
- There are 14 groups available. Handout was provided.
- Closing remarks
- Committee Leads were recognized:
- Jenny Ahlemeyer
- Mary Ann Flinn
- Chad Ahlemeyer
- Cathy Smith

